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**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

SCHEFENACKER PLC,

Debtor in Foreign Proceeding.

JOE DORAN, HORST SCHULTZEN, *et al.*,

Appellants,

v.

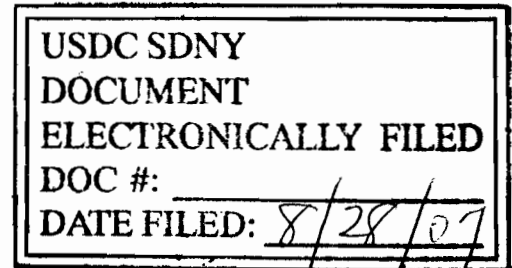
SCHEFENACKER PLC,

Debtor-Appellee.

Chapter 15  
Case No. 07-11482 (SMB)

*Document Electronically  
Filed*

Civil Action No. 07-CV-06598  
(SAS)



**NOTICE OF WITHDRAWAL OF APPEAL**

1. Please take notice that Joe Doran, Horst Schultzen and the Objecting Bondholder Group hereby withdraw their notice of appeal. The Clerk of

the Court is directed to close this case.

So Ordered:

*[Signature]*  
USNY  
8/28/07

Dated: August 10, 2007

Respectfully submitted,

SHALOV STONE BONNER & ROCCO LLP

By:       /s/ Ralph M. Stone        
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Horst Schultzen and the Objecting  
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